



DEFIANT
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Solar Legal Review Checklist

Gather what you have. You do not need every document before first contact.

- ☐ Installation agreement, loan, lease or PPA, amendments and disclosures
- ☐ Sales proposal, cash and financed quotes, savings and incentive representations
- ☐ Electronic-signature certificate, invitations and signing records
- ☐ Utility bills, solar statements and payment history
- ☐ Production reports for matching periods, alerts and service tickets
- ☐ Photos taken safely, inspections, repair estimates and receipts
- ☐ Texts, emails, advertisements and complaint responses
- ☐ Permits, inspections, interconnection and PTO documents
- ☐ Equipment and workmanship warranties, model and serial numbers
- ☐ Transfer, collection, default, court and servicing notices
- ☐ Dates signed, installed, first billed, first complaint and upcoming deadlines

Keep originals and dates. Do not send sensitive records through the initial contact form. Ask intake for the approved secure collection route. A checklist does not cancel an agreement, determine legal eligibility, or suspend deadlines.

New clients: (877) 305-0721 | intakes@defiant-law.com

Existing clients: (909) 581-4351

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